

2023 年工作目標

2023 年面對後疫情時代，全球供應鏈重組，臺商全球布局調整，各國邊境解封，外資亦逐漸折返投資臺股。本公司將從創新板的「創新 + 永續」產業聚落延伸，重新形塑全方位特色的產業聚落，重啟實體國外招商及引資，加強國際合作及連結，迎戰資本市場國際盃；其次，於積極推動的同時，考量我國經濟及股市表現與國際高度連結，而現今全球政經環境不確定性仍高，持續強化市場規範及監管，提高投資者的風險意識及保護，亦為今年業務重點。業務推動規劃如下：

2023 Objectives

With the restructuring of the supply chain, redeployment of Taiwanese businesses, and reopening of borders in the post-pandemic era, foreign investment has gradually returned to Taiwan's stock market. Extending outward from the TIB's thematic basis of "innovation + sustainability," the TWSE seeks to forge high-potential industrial clusters, reactivate overseas in-person capital introduction events, strengthen international cooperation and ties, and boost our competitiveness among global capital markets. At the same time, considering the elevated levels of today's economic and political uncertainties and interconnectedness of domestic and foreign markets, the TWSE will continue to closely monitor and regulate the market to better protect investors and raise their risk awareness. Highlights of business planning are as follows:



» 壹、形塑特色產業聚落

- 一、疫情及地緣政治牽動全球供應鏈產業重新洗牌，並引領了全球經濟發展趨勢，本公司承循創新板營造創新永續聚落經驗，由社會產業轉型及投資人需求角度，進階推展發掘潛力的新興產業，形塑及開發產業價值，以營造資本市場不僅以半導體產業著稱，而為全方位特色產業聚落。
- 二、規劃精進調整上市公司產業類別，依據投資人重視未來成長性的角度切入，打造產業新亮點。研擬新增數位雲端、綠能環保之新經濟類別，並因應國人重視健康及生活品質暨國內產業發展規模，新增運動休閒、居家生活類別，期望引導投資人重新認識企業供應鏈生態系與未來發展性，提升評價估值。

» I. Forging High-potential Industrial Clusters

1. The pandemic and seismic geopolitical shifts have completely upended global supply chains and economic development trends. In response, the TWSE has turned to the TIB's focus on innovative and sustainable industry clusters to meet the needs of investors as well as social and industrial transformation. The TWSE will continue to develop and support emerging industries with high potential, and by unlocking and nurturing their inherent value, the capital market will grow to accommodate other high-potential industrial clusters in addition to Taiwan's high-value semiconductor industry.
2. The TWSE will adjust and refine the industrial categories of listed companies so as to highlight new industries based on their growth potential to investors. The TWSE plans to add new categories such as Digital Transformation, Cloud Computing, and Green-energy technology. Other additions, including Sport and Leisure as well as Home and Lifestyle, are based on the growing focus on health, quality of life, and subsequent expansion of related domestic industries. The TWSE seeks to introduce investors to the investment opportunities, growth potential, and enhance valuations presented by these industry ecosystems.

» 貳、迎戰資本市場國際盃

2022 年因美國聯準會快速升息，吸引資金自新興市場回流美國，我國集中市場亦受影響，外資賣超達 1.23 兆元，今年新台幣匯率回穩，且適逢疫情解封，重啟實體招商引資，並重塑企業識別系統及優化官網使用者介面，以更積極主動作為及友善優化的服務，提升本公司國際能見度。

- 一、順應臺資企業供應鏈移動，運用其在海外上下游關係，拓展海外招商的觸角，並派駐上市服務團隊專案駐點越南深耕東協地區，加強宣導及諮詢服務，另規劃赴美及以色列等新創產業蓬勃地區發掘案源，此外亦整合中介機構、國銀海外分行、駐外代表處及臺商協會等海外資源，增進推動效益。
- 二、為建立與全球投資人更緊密的連結，辦理實體引資活動並赴海外金融中心拜會重要機構投資人，以建立完整的聯絡管道及強化投資人黏著度，推廣臺灣資本市場重要制度變革，聽取回饋意見，達全球引資目標。
- 三、強化交易所網絡關係，持續推動實務交流、商品業務合作及共同行銷，拓展跨市場交流合作，互惠互惠。
- 四、積極參與國際證券及監管組織如 WFE、AOSEF 及 IOSCO 會議及事務，掌握全球資本市場最新發展趨勢及監管議題，增進跨國證券市場機構互動、響應重要倡議並適時分享臺灣經驗。
- 五、重塑企業識別系統，以新樣貌傳遞交易所的價值觀。推動官網使用者介面（UI）及使用者經驗（UX）優化，並持續增進英文資訊的豐富性與友善度，讓證交所企業形象及網站進一步邁向國際化，吸引國際關注。

» II. Boosting Competitiveness among Global Capital Markets

In 2022, the aggressive hikes in interest rates by the United States Federal Reserve has caused a significant reversal in emerging market capital flow back into the U.S., with NTD1.23 trillion in foreign investment outflows from Taiwan's centralized market. With the New Taiwan Dollar stabilizing and borders reopening as epidemic prevention measures are relaxed, the TWSE has reinitiated in-person capital introduction events to raise the visibility of Taiwan's listed companies. By reorganizing industry classification and revamping the official website's user interface, the TWSE seeks to cater to user needs and provide friendly and optimized services.

1. In response to Taiwanese companies repositioning their supply chains, the TWSE is reaching out to overseas upstream and downstream operations to expand listing and business opportunities. In addition to setting up a dedicated team in Vietnam region to provide listing promotion and consulting services throughout the ASEAN



- region, the TWSE will visit startups in U.S., Israel, and other epicenters for innovation and coordinate overseas resources through intermediaries, overseas branches of domestic banks, representative offices, and Taiwanese Chambers of Commerce to achieve outsized effects in business development.
2. To establish closer ties with investors around the world, maintain clear channels of communication, and enhance investor loyalty, the TWSE will conduct in-person capital introduction events and visit major institutional investors in global financial hubs. The aim is to promote major reforms of Taiwan's capital market, gather feedback, and attract investment.
 3. The TWSE will expand cross-market exchanges and promote in-person experience-sharing, cooperation in product and service development, joint marketing, and other areas to achieve mutual benefits and shared prosperity.
 4. The TWSE will continue to proactively take part in the meetings and affairs of international securities-related and supervisory organizations, such as the WFE, AOSEF, IOSCO, and other global bodies, to stay up to date on the latest developments and topics in global capital markets. The TWSE is dedicated to furthering interactions with other stock exchanges to share Taiwan's experience and make our voices heard on major issues.
 5. The TWSE will reorganize industry classifications to reflect the values of the stock exchange. Furthermore, the TWSE will optimize the official website's user interface and user experience. By continuing to provide high-quality English content, the TWSE will make the website much more accessible for international users and boost our corporate image.

» 參、強化投資人教育宣導

持續於講座、研習營等實體宣導活動及網路競賽中，加入反金融詐騙主題，另在臉書粉絲專頁、投資人知識網及宅在家學習網等社群平台加強圖文宣傳，以多重曝光方式加深投資人印象。

» III. Enriching Investor Education

The TWSE will continue to raise awareness of financial fraud at physical promotional events such as seminars and workshops as well as internet campaigns. Promotional material will also be posted on the FB fan page, Investor Knowledge Network website, and digital learning platform "Diving into the Stock Market – Learning at Home" to highlight the message through multiple channels.

肆、持續推動去年重點業務 - 創新板、ESG 生態系、複委託、大數據平台及資安防護

- 一、今年將持續加強推動集團旗下及非集團新創企業，並適時接觸創投股東，爭取支持新創公司上市，配合海外引資活動，加強國際投資人對創新板認同。
- 二、持續協助企業進行碳盤查及揭露，並建置整合性 ESG 資訊平台，預計年底前完成研議 ESG 評鑑架構及指標、2025 年推動 ESG 評鑑，持續強化永續發展行動方案。
- 三、推動本公司永續轉型，研擬自身節能減碳措施，包括採購綠電及提升太陽能發電效能，並汰換辦公區、機房、庫房所有燈具為 LED 燈。
- 四、將持續與證券商及證券商公會協商強化複委託服務管理規劃內容，並俟主管機關公告證券商受託買賣外國有價證券得辦理外幣融資相關法規後，辦理開放業務。
- 五、建置大數據平台，就發行面、交易面及證券商管理面等面向，研發及活用現有指標資料，提供市場及業務多維度分析，打造將數據分析融入日常業務的企業文化。
- 六、配合「金融資安行動方案 2.0」政策，推動各項精進措施（新增 12 項、擴大 5 項、持續 23 項），並推動 SF-CERT 的 4 項強化措施，如監控網站異常業者、舉辦資安論壇、複測演練不合格業者及精進資安應變處理相關指引。
- 七、推動上市公司資安防護升級，持續鼓勵第二級上市公司加入 TWCERT / CC。
- 八、持續輔導證券商落實辦理資安分級防護基準。



本公司與證券櫃檯買賣中心共同合辦「上市櫃公司永續發展行動方案宣導會」
The TWSE and TPEX jointly host briefing on “Sustainable Development Action Plans for TWSE and TPEX Listed Companies.”



» IV. Continue Promoting Major Business of 2022 – TIB, ESG Ecosystem, Sub-brokerage, Big Data Platform, and Information Security

1. The TWSE will continue supporting the development of startups, both affiliated and unaffiliated with business groups, reaching out to startup shareholders to encourage listings, and conducting overseas capital introduction events to build TIB recognition among international investors.
2. The TWSE will establish an ESG information platform and continue to assist companies in conducting carbon footprint verification and disclosing relevant information. It is estimated that the ESG evaluation framework and indicators will be established by the end of the year and fully launched in 2025, so as to boost Taiwan's momentum towards sustainable development.
3. To promote sustainability within the TWSE, a number of energy-saving and carbon reduction measures have been adopted in the workplace, including green energy procurement and improvements in solar power generation efficiency. In addition, the TWSE has replaced all lighting in the offices, data centers, and storage facilities with LED lighting.
4. The TWSE will continue working with securities firms and the Taiwan Securities Association to strengthen sub-brokerage services and management. Furthermore, the TWSE will move forward once the FSC announces relevant regulations regarding securities firms accepting orders to trade foreign securities and extend foreign currency financing.
5. The TWSE will set up a big data platform, covering listing, trading, as well as management of securities firms, so as to provide useful data for market and business analysis, push business digital transformation, and incorporate data analysis into its regular operation.
6. The TWSE will promote advanced measures related to the Financial Cyber Security Action Plan 2.0 (12 newly added measures, five extended measures, and 23 continuing measures) as well as four enhanced SF-CERT initiatives, including the monitoring of website anomalies, conducting cyber security forums, counseling for those who fail retests and drills, and relevant guidance for handling cyber security incidents.
7. The TWSE will promote the upgrade of information security for listed companies and continue to encourage second-level listed companies to join TWCERT/CC.
8. The TWSE will continue to help securities companies implement mandatory work specified in the "Regulations on Classification of Cyber Security Responsibility Levels."

》 伍、精進其他重要業務

一、交易業務

- (一) 辦理股票造市制度獎勵活動及精進措施。
- (二) 規劃建置整合性資訊平台－「e 添富」，彙整投資人需要的各項統計資訊，運用視覺化分析創造投資相關加值資訊，並藉由平台增進互動，以傳達正確投資知識。
- (三) 與公會推動資本市場藍圖相關精進措施：研擬盤中零股交易之精進措施、研議一定範圍市價單之可行性及併同開盤即漲／跌停個股之市價委託與開盤前漲跌停限價委託之成交優先順序等案。
- (四) 提升盤前資訊品質暨管理及強化結算交割制度與國際接軌。
- (五) 推動受益權得作為不限用途款項借貸擔保品。
- (六) 研議將可轉換公司債與公司債納入借券擔保品之抵繳範圍。
- (七) 研議證券商辦理不限用途款項借貸業務，以上櫃有擔保可轉（交）換公司債作為擔保品時，得以面額之百分之六十計算融通價值。

二、證券商管理

- (一) 持續推動「證券期貨業永續發展轉型執行策略」，優化證券商 ESG 申報機制。
- (二) 研議提升證券商實體營業據點提供數位服務程度及研議開放安全、有效及更便捷數位身分認證方式之可行性。
- (三) 研議放寬對帳單、詢證信函得採多元電子帳務文件服務及推動證券期貨業公開資料查詢。
- (四) 研議證券商對投資人當沖違約交割之違約金計收標準及研議證券自營商得投資非公開發行（股）公司股票。

三、開發多元新商品，推動 ETN、ETF、權證商品或其他新商品上市交易；並辦理、贊助及參與 ETF、ETN 及指數化投資論壇，進行推廣及教育宣導活動，以擴大市場參與。

四、交易系統撮合主機升級換新及架構調整，汰舊換新非交易網路核心交換器相關設備，提升關鍵基礎設施非交易網路的連線效能、穩定性及安全性。

五、持續精進法務服務及優化法規分享知識庫、提升議事與文書作業效能、推動個人資料保護管理相關業務及辦理教育訓練，並協助就個資疑義個案提供法律協助。

六、持續推動興建證券金融大樓案，辦理興建基地評估作業及建物規劃相關事宜。



» V. Other Major Businesses

1. Trading Business

- 1) The TWSE will hold market-making incentive activities and enhance related measures.
- 2) The TWSE plans to install an integrated platform, aggregating various information and statistics from multiple websites and adding value with visualized analysis and interactivity, to transmit accurate investment information and knowledge.
- 3) Promote advanced “Capital Market Roadmap” measures with the Taiwan Securities Association: Study enhanced measures for intraday odd lot trading, feasibility of Market With Protection (MWP) orders, and order execution priority for both market orders of stocks under opening price limits and pre-market limit up-limit down limit orders.
- 4) Improve the quality of pre-opening information disclosure, and bring the clearing and settlement system in line with global standards.
- 5) Promote the acceptance of beneficiary rights as collateral for non-restricted purpose loans.
- 6) The TWSE will evaluate expanding the scope of collateral to include convertible bonds and corporate bonds.
- 7) The TWSE will assess the feasibility of permitting securities firms to extend non-restricted purpose loans; where a convertible bond of a TPEX listed company is used as collateral, the collateral financing calculation shall be 60% of the face value.

2. Broker Management

- 1) The TWSE will continue to encourage the sustainability transformation of securities and futures firms, as well as optimize ESG reporting mechanisms for securities firms.
- 2) The TWSE will consider the feasibility of allowing securities firms to provide additional digitized services at physical service locations, as well as more efficient and convenient digital identity verification methods.
- 3) The TWSE will deliberate allowing electronic documentation services for account statements and notification letters, as well as encouraging securities and futures firms to enable open data inquiries.
- 4) The TWSE will study the setting of standards of default settlements for investors by securities firms, as well as allowing securities dealers to invest in securities of non-publicly issued companies.

3. The TWSE will develop diversified new products, promote the listing and trading of ETNs, ETFs, new warrant products, and other new products. In addition, the TWSE will host, sponsor, and participate in forums related to ETF, ETN, and indexed investment, conduct promotional and educational activities, and expand market participation.
4. The TWSE will adjust and upgrade the servers and framework for the trading matching system, replace the core switch and related equipment for its non-trading network, and enhance the connectivity, stability, and security of its key infrastructure of its non-trading network system.
5. The TWSE will continue to refine legal services and optimize the sharing of knowledge regarding laws and regulations, enhance the efficiency of the discussion of official business and paperwork processing, promote the management and education of business related to personal information protection, and assist law enforcement in suspected cases relating to personal information privacy.
6. The TWSE will continue to promote the project to build the securities and finance building, conduct site assessment, planning, and related matters.

財務概況

2022 年個體損益情形：營業收入 10,883,944 仟元，營業利益 5,796,780 仟元，稅後淨利 7,006,959 仟元，預算達成率 143%。

2022 年合併損益情形：營業收入 18,517,104 仟元，營業利益 11,106,858 仟元，稅後淨利 9,207,363 仟元。

Financial Overview

Profit and loss for separate entities in 2022: Operating revenue NTD10.88 billion, operating profit NTD5.80 billion, net income NTD7.01 billion, a budget achieving rate of 143%.

Consolidated profit and loss in 2022: Operating revenue NTD18.52 billion, operating profit NTD11.11 billion, net income NTD9.21 billion.