Strategy 2 Financial Inclusion

Key Action Aspects ② Innovate products and regulations, promote responsible and sustainable financial services

2025 Objectives	Status	Short-term Targets (2026)	Medium-term Targets (2027-2030)	Long-term Targets (2031-2050)
Innovative diverse products • Assist asset management companies in launching diversified products; track global market trends based on international market development and the needs of asset management companies; study and develop new products in a timely manner.	✓ Completed	• Assist asset management companies in launching diversified products; track global market trends based on international market development and the needs of asset management companies; study and develop new products in a timely manner.		
Roll out sustainability related indices and products • Provide more diversified underlying indices for financial products to stimulate the capital market. • Promote ESG index data services and enhance the applicability of the TIP Taiwan ESG Ratings with supporting data.	✓ Completed	• Assist financial institutions in adopting sustainable investment management using the multi-tiered database of the TIP Taiwan ESG Ratings; enhance companies' sustainability opportunities and risks by integrating sustainability evaluation indicators into individual stock performance analysis. • Compile ESG-related indices to serve as the underlying indices for ESG products and diversified investment instruments. • Expand diversified applications of value-added data of the TIP Taiwan ESG Ratings, including for use by financial and academic institutions.	• Regularly communicate with issuers to understand market trends and continue to compile diversified indices to meet investor needs. • Continue to optimize the evaluation system and the local ESG database, plus expand the commercial application of the database.	• Innovate index products and promote the widespread adoption of sustainable thematic indices. • Deepen the application of the ESG database and support institutional investors in implementing sustainable and responsible investment.
Facilitating IPOs for Innovative Companies • Achievement of IPO Target by Number of Companies. • Attract high-quality domestic innovative companies to list on TWSE, while actively engaging with innovative companies across Asia, thereby diversifying the issuance market, and enhancing overall market capitalization.	✓ Completed	• Achievement of IPO Target by Number of Companies. • Attract 15 high-quality domestic and Asian innovative companies to list on TWSE, while actively engaging with innovative companies across Asia and USA, thereby diversifying the issuance market, and enhancing overall market capitalization.	• Achievement of IPO Target by Number of Companies. • Attract high-quality domestic and Asian innovative companies to list on TWSE, while actively engaging with innovative companies across USA and European, thereby diversifying the issuance market, and enhancing overall market capitalization.	• Achievement of IPO Target by Number of Companies. • Attract domestic and overseas high-quality domestic innovative companies to list on TWSE, thereby diversifying the issuance market, and enhancing overall market capitalization.

Strategy 2 Financial Inclusion

Key Action Aspects ② Establish carbon trading mechanisms and platforms to advance the country towards net zero emissions

2025 Objectives	Status	Short-term Targets (2026)	Medium-term Targets (2027-2030)	Long-term Targets (2031-2050)
Continuously invigorate the carbon trading market • Ensure the operational efficiency and stability of the trading platform. • Continue to strengthen platform information security and system resilience. • Introduce high-quality international carbon credit to meet industry needs.	✓ Completed	• Continue to promote international carbon trading and foster global collaboration. • Evaluate and optimize domestic and international carbon credit platforms in line with relevant regulations and user needs. • Develop the pilot trading platform for the TW ETS.	• Adjust trading platforms and mechanisms in a timely manner to align with national policies. • Introduce diverse and high-quality international carbon credit based on global trends and industry needs, helping enterprises achieve their emission reduction targets. • Assist domestic businesses in developing domestic carbon credit projects to increase Taiwan's natural carbon sinks, while promoting biodiversity and sustainable community development.	• Provide more diverse and high-quality carbon trading services to help Taiwan achieve its 2050 net-zero emissions target. • Monitor the trends and development of emerging technologies to integrate them into services in a timely manner.